

MICHAEL BROOKS

# FROM CHAOS TO CLARITY

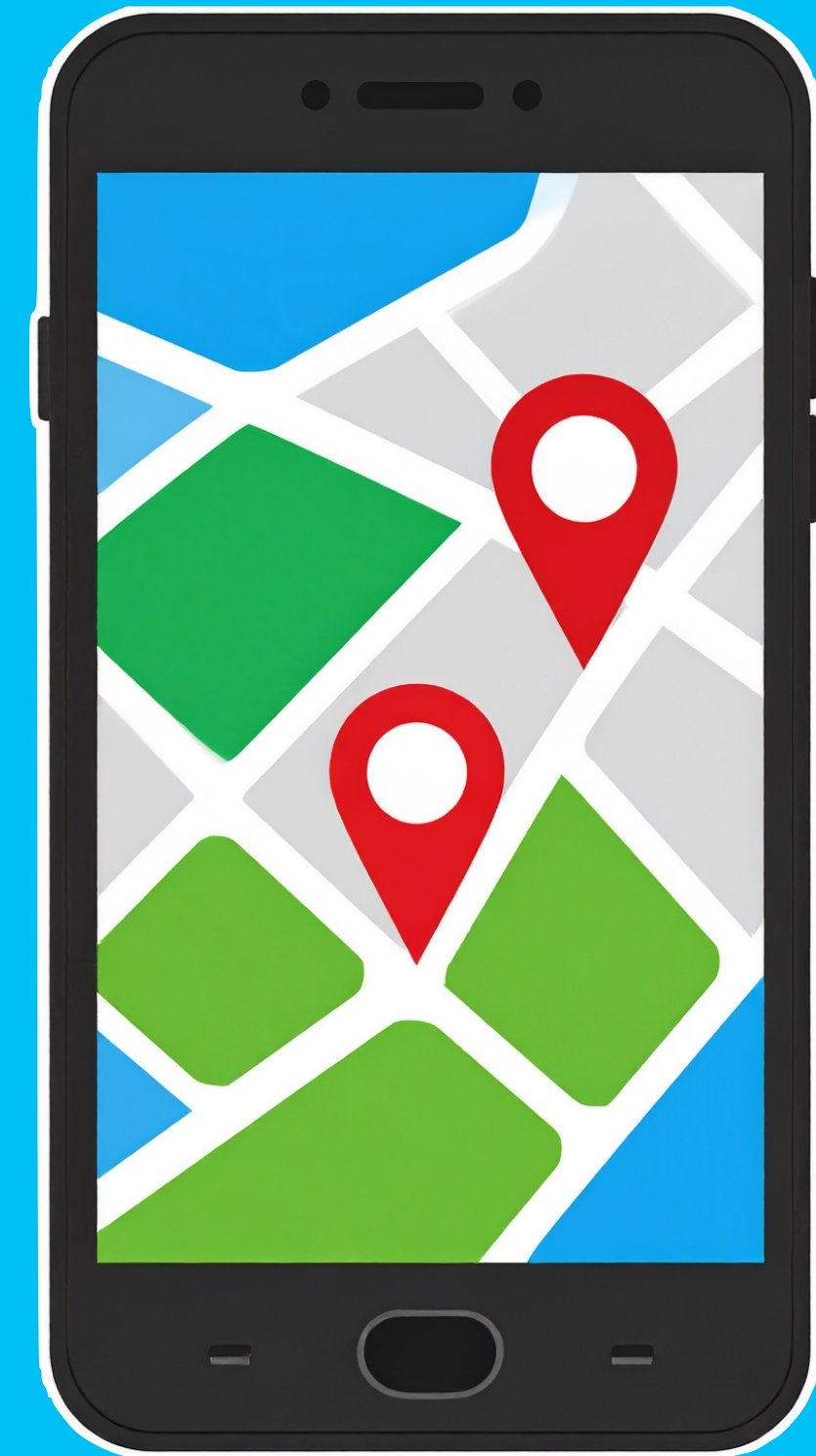
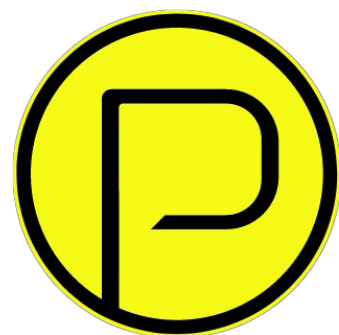
Your Financial Game Plan



**STEP 1:**

# SET YOUR FINANCIAL GPS

Define clear goals to guide every money decision you make.

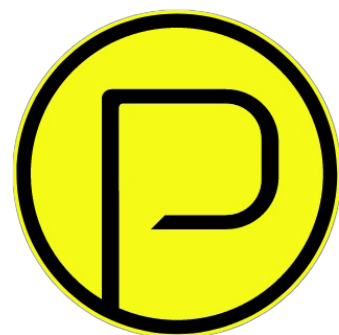


**“INVEST IN YOURSELF, YOU CAN AFFORD IT,  
TRUST ME.” – RASHON CARRAWAY**

**STEP 2:**

## **PAY YOURSELF FIRST**

Treat saving like a bill—automate it and stay consistent.



**“DO NOT SAVE WHAT IS LEFT AFTER SPENDING; INSTEAD, SPEND WHAT IS LEFT AFTER SAVING.” – WARREN BUFFETT**

STEP 3:

## GROW SMART

Invest with intention, not impulse  
—align portfolios to your life  
goals.



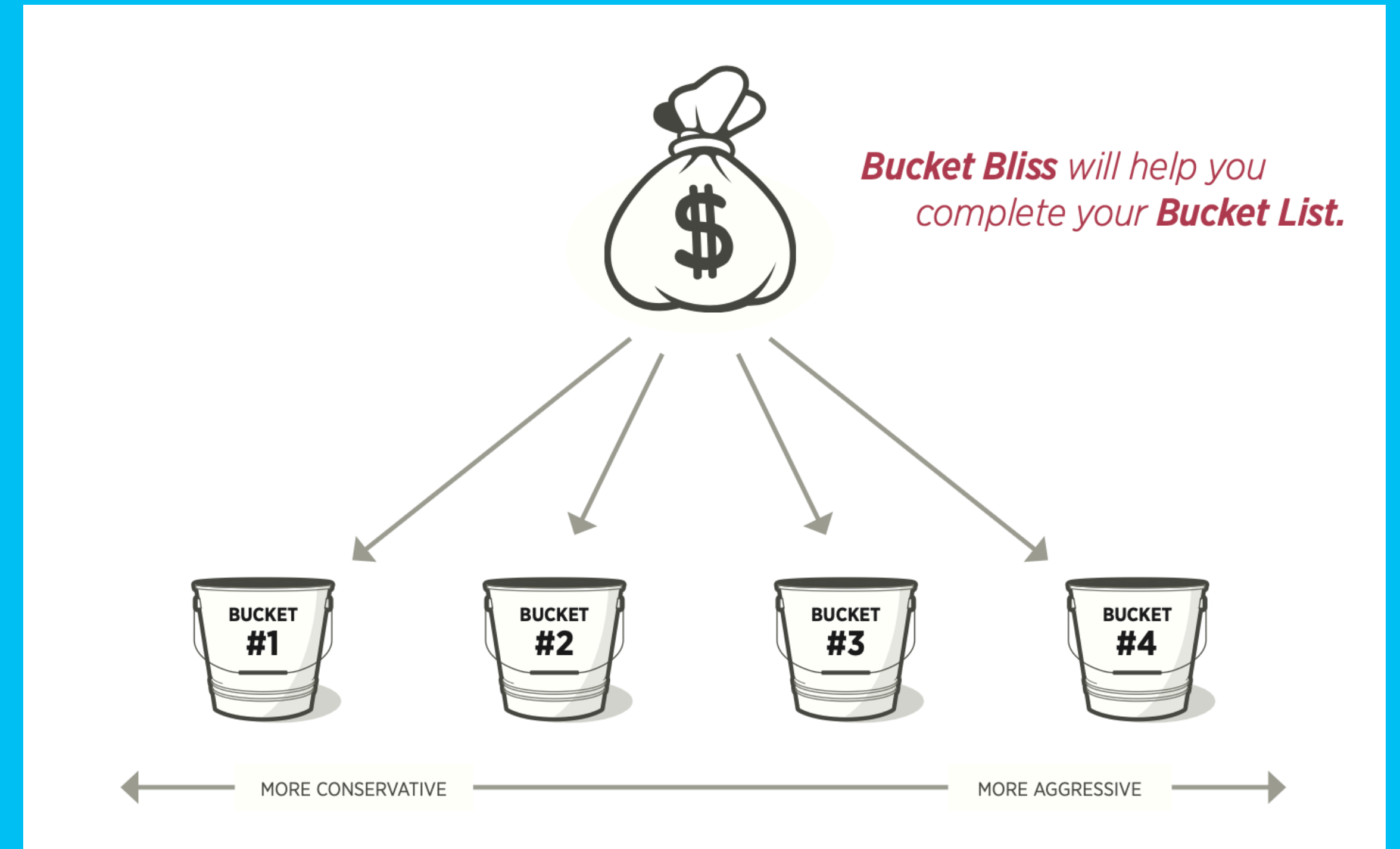
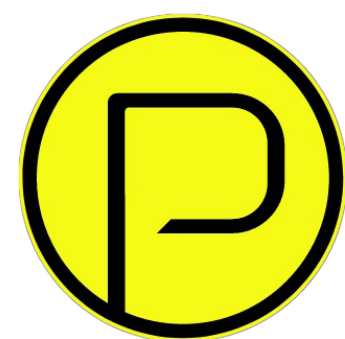
**“INVESTING SHOULD BE MORE LIKE WATCHING  
PAINT DRY OR WATCHING GRASS GROW. IF  
YOU WANT EXCITEMENT, TAKE \$800 AND GO  
TO LAS VEGAS.” – PAUL SAMUELSON**



## STEP 4:

# DESIGN YOUR RETIREMENT LIFESTYLE

Utilize Bucket Bliss to align your portfolio to your income needs.

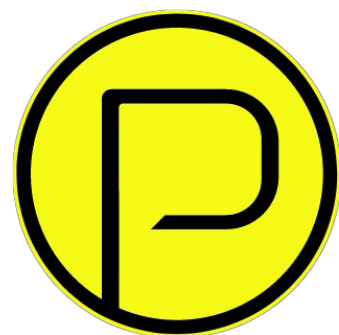


**“IN THREE WORDS I CAN SUM UP EVERYTHING I’VE LEARNED ABOUT LIFE: IT GOES ON.” – ROBERT FROST**

**STEP 5:**

## **LEAVE A LEGACY, NOT A MESS**

Organize your estate plan to make life easier for those you care about.



**“IF YOU DO NOT HAVE A WILL OR PLAN FOR YOUR ESTATE, THEN THE GOVERNMENT HAS ONE FOR YOU.” SHEZ CHRISTOPHER.**

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